



## **FINANCIAL SERVICES ADVISORY TEAM (FSAT)**

### **Experienced Leadership and Results**

With increasing economic pressures and business complexities, it is imperative for businesses and individuals to be aware of the professional resources available to assist management in manoeuvring through the operating decisions and long-range planning required in order to reach their goals.

Durward Jones Barkwell and Company LLP's **Financial Services Teams (FSAT)** will work with you to analyze your specific business issues and develop a workable solution within the parameters that you have.

#### **FSAT Services**

##### **Business Valuations**

Our FSAT has the training and experience necessary to assist you with the valuation of your business. Included in this group is a fully accredited member of The Canadian Institute of Chartered Business Valuators. You may have need of our valuation services for any of the following reasons:

- Litigation or negotiation
- Estate and tax planning
- Business investments, acquisitions, divestitures
- Shareholder agreements & disputes
- Matrimonial disputes
- Internal use

##### **Litigation Support Services**

Within FSAT we have a team of specialists that have many years of experience in a variety of litigation support services. We work with lawyers (defense and plaintiff), representatives of insurance companies, and adjusting firms. Our team includes experts who have provided testimony in courts and at mediations.

##### **Financing, Forecasts, and Projections**

Our team has the experience and skills to assist you in arranging financing facilities appropriate for your business. This includes secured debt, subordinated debt, and venture capital financing. We can assist in determining whether your company needs financing, how much is needed, the type of capital that best suits those needs, and coordinate an approach to help you successfully obtain the financing.

##### **Merger and Acquisitions**

Our clients depend on our professional services assisting with business acquisitions and divestitures. Succession and estate planning are often factors in these situations, and our tax and valuation professionals are available to assist you in these matters. Selling your business can be a very consuming and emotional matter. We can assist you, on a confidential basis, in identifying potential buyers/investors and preparing the information that they will require.

##### **Forensic Accounting**

A company's external auditor or accountant does not, in the course of normal year end work, offer the comprehensive, investigative services provided by a forensic accountant. Our FSAT includes a member who is a Certified Fraud Examiner. Forensic accountants rely on a combination of accounting, analytical, auditing, and detective skills to provide investigative accounting services and litigation support.

##### **Other Financial Services**

- Child and Spousal Support Income Calculations
- Formal Business Plans
- Business and Management Reviews & Consulting

For additional information regarding these services, please contact:

R. Andrew James, C.A., C.F.E E-mail: [ajames@djb.com](mailto:ajames@djb.com)

Brent M. Pyper, C.A., C.F.P. E-mail: [bpyper@djb.com](mailto:bpyper@djb.com)

Rob Smith, C.A. E-mail: [rsmith@djb.com](mailto:rsmith@djb.com)

David Grebenc, C.A. E-mail: [dgrebenc@djb.com](mailto:dgrebenc@djb.com)

120 King Street West, Suite 780 Tel: 905-525-9520

Hamilton, Ontario Fax: 905-522-3113

L8P 4V2

Dwayne N. Pyper, C.A., C.B.V. E-mail: [dpyper@djb.com](mailto:dpyper@djb.com)

Brent Spurr, C.A. E-mail: [bspurr@djb.com](mailto:bspurr@djb.com)

Heather Noordermeer, B.Math E-mail: [hnoordermeer@djb.com](mailto:hnoordermeer@djb.com)

8 Christie Street Tel: 905-945-5439

Grimsby, Ontario Fax: 905-945-1103

L3M 4G5

Corey Miles, C.A. E-mail: [cmiles@djb.com](mailto:cmiles@djb.com)

69 Ontario Street Tel: 905-684-9221

St. Catharines, Ontario Fax: 905-684-0566

L2R 6V9

For general enquiries please email us at: [fsat@djb.com](mailto:fsat@djb.com)